**Market Notice**

**Date: 21 January 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN024”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 21 January 2014 under its **Structured Note Programme** dated **01 February 2012.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 27,382,541,083.55

**Bond Code** SSN024

**Nominal Issued** R 40,000,000.00

**Issue Price** 100%

**Coupon** 6.965% (For each Interest Period (as defined in the Pricing Supplement), if on the relevant Interest Determination Date (as defined in the Pricing Supplement) 3 month ZAR-JIBAR-SAFEX is less than or equal to 7.72%: 3 month ZAR-JIBAR-SAFEX + 1.74% and if 3 month ZAR-JIBAR-SAFEX is greater than 7.72%: 9.46% nacq (as per the Pricing Supplement)

**Coupon Indicator**  Floating

**Trade Type** Price

**Final Maturity Date** 21 January 2019

**Books Close** Each 11 January, 11 April, 11 July, 11 October commencing on 11 April 2014 until applicable Interest Payment Date

**Interest Date(s)** Each 21 January, 21 April, 21 July, 21 October commencing on 21 April 2014 until Maturity Date

**Last Day to Register** By 17:00 on each 10 January, 10 April, 10 July, 10 October

**Issue Date** 21 January 2014

**Date Convention** Following

**Interest Commencement Date** 21 January 2014

**First Interest Date** 21 April 2014

**ISIN No.** ZAG000111790

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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